

MORNING IDEA

Thursday, August 22, 2024



IHSG **7,555**

Change (%) **0.27%**

Net Foreign **8.45 T (YTD)**

Support **7354**

Resistance **7574**

Sectoral	Last	Change %
IDXBASIC.JK	1,346	-0.93%
IDXCYCLIC.JK	866	-0.28%
IDXENERGY.JK	2,577	0.42%
IDXFINANCE.JK	1,472	0.24%
IDXHEALTH.JK	1,477	0.67%
IDXNONCYC.JK	716	0.04%
IDXINDUST.JK	1,064	0.25%
IDXINFRA.JK	1,604	-0.19%
IDXPROPERT.JK	684	0.75%
IDXTECHNO.JK	3,358	-0.13%
IDXTRANS.JK	1,447	0.88%

Commodities	Last	Change %
Crude Oil Oct 24	71.9	-0.08%
Brent Crude Oil	76.1	0.03%
Gold Dec 24	2550.0	0.10%
Copper Sep 24	4.2	0.19%

Indeks	Close	Change %
Dow Jones Industrial Average	40,890	0.14%
S&P 500	5,621	0.42%
NASDAQ Composite	17,919	0.57%
FTSE 100	8,283	0.12%
DAX PERFORMANCE-INDEX	18,449	0.50%
SSE Composite Index	2,857	-0.35%
HANG SENG INDEX	17,391	-0.69%
Nikkei 225	37,952	-0.29%

Indikator	Tingkat
GDP Growth Rate	3.79 percent
GDP Annual Growth Rate	5.05 percent
Unemployment Rate	4.82 percent
Inflation Rate	2.13 percent
Inflation Rate MoM	-0.18 percent
Interest Rate	6.25 percent
Balance of Trade	470 USD Million
Current Account	-2161 USD Million
Current Account to GDP	-0.3 percent of GDP
Government Debt to GDP	39.9 percent of GDP
Government Budget	-1.65 percent of GDP
Business Confidence	17.2 points
Manufacturing PMI	49.3 points

dailyfikriana published on TradingView.com, Aug 22, 2024 00:06 UTC



TradingView

Source: Trading View, Divisi Research Erdikha

NEWS HIGHLIGHT

- Laba PANI Tumbuh pada semester 1-2024 secara tahunan
- Laba PPGL Tumbuh pada semester 1-2024 secara tahunan
- Laba ARKA Menyusut pada semester 1-2024 secara tahunan
- Indonesia, MSCI Global Standard Indexes List menghapus ANTM
- Indonesia, MSCI Global Small Cap Indexes List menambahkan ANTM, CMRY, FILM, INCO, WIKA

NEWS MARKET

SENTIMEN GLOBAL

- * Perdagangan sebelumnya selama sepekan US market (Indeks Bursa Amerika) ditutup menguat sesuai dengan prediksi kami outlook US market positif.
- * Sentimen dari global, rilis data US Inflation Rate YoY pada bulan Juli turun dibawah konsensus sebesar 2.9% (vs 3% periode sebelumnya ; konsensus 3%).
- * US Retail Sales MoM pada bulan Juli tumbuh sebesar 1% diatas konsensus pasar (vs 0% periode sebelumnya ; konsensus 0.3%)
- * Data ketenagakerjaan US melemah dibawah konsensus pasar sebesar 227 ribu (vs 233 ribu periode sebelumnya ; konsensus 232 ribu).
- * Sedangkan dari China, Rilis data retail sales YoY tumbuh sebesar 2.7% diatas konsensus pasar (vs 2% periode sebelumnya ; konsensus 2.6%).

SENTIMEN DOMESTIK

- * Faktor global juga mempengaruhi pergerakan pasar di level domestik, rupiah kembali terapresiasi.
- * Indeks Harga Saham Gabungan (IHSG) selama sepekan ditutup menguat sesuai dengan prediksi kami positif.
- * Sentimen dari domestik, rilis data Neraca Perdagangan pada bulan Juli surplus sebesar 0.47B US\$ dibawah konsensus pasar (vs 2.39B US\$ periode sebelumnya ; konsensus 2.45B US\$).

PEKAN INI

- * Selama sepekan kedepan, pergerakan US market (Indeks Bursa Amerika) akan di pengaruhi oleh risalah pejabat The Fed dan FOMC Minutes.
- * Data ketenagakerjaan US di proyeksikan akan melemah dari periode sebelumnya sebesar 225 ribu (vs 227 ribu periode sebelumnya).
- * PMI US di proyeksikan akan melemah dari periode sebelumnya sebesar 49.4 (manufaktur) dan 54.2 (services). (vs periode sebelumnya sebesar 49.6 dan 49.4).
- * Outlook US Market (Indeks Bursa Amerika) - Negatif.
- * Sedangkan dari dalam negeri, Pergerakan Indeks Harga Saham Gabungan (IHSG) akan dipengaruhi oleh BI Rate yang di proyeksikan konsensus akan stabil sebesar 6.25% (vs periode sebelumnya 6.25%).
- * Outlook IHSG - Negatif

KOMODITAS

- * Harga Minyak mentah melemah dikarenakan oleh cadangan minyak yang bertambah dari periode sebelumnya diatas konsensus pasar sebesar 1.357 juta barel (vs -3.728 juta barel periode sebelumnya ; konsensus -2 juta barel).
- * Harga Batu bara melemah dari 3 bulan sebelumnya. Outlook Batu bara positif didorong oleh perpindahan musim di china dan penggunaan energi untuk AI.
- * Emas sempat sentuh all time high pada minggu sebelumnya, outlook emas masih menarik jika kekhawatiran akan resesi di US kembali naik karena merupakan asset safe heaven.

Source: Trading economics, Investing, AO Research.

Stock Recommendation

Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
BBRI	5,100	Spec. Buy	5,200	5,350	4,940	High Volume Accum, entry level: 5050-5100
BIRD	1,755	Sell	1,790	1,840	1,700	High Volume Accum
BRIS	2,680	Hold	2,730	2,810	2,590	High Volume Accum
TLKM	2,970	Buy on Weakness	3,020	3,110	2,880	Closing Above MA 5, entry level: 2920-2970
TINS	1,025	Sell	1,045	1,075	990	Breakdown MA 5

LQ45 PRICE PERFORMANCE



Thursday, August 22, 2024

CODE	PRICE	Daily (%)	PER		52 WEEK PRICE PERFORMANCE	YTD (%)		PRICE	%	52W Low	CURRENT POSITION	52W High	%
AMMN	10,375	-0.72%	81	AMMN		58.40%		AMMN	10,375	211%	3,340	15,000	-31%
BRIS	2,680	1.52%	21	BRIS		54.02%		BRIS	2,680	85%	1,450	2,960	-9%
ESSA	795	-0.62%	17	ESSA		50.00%		ESSA	795	62%	490	920	-14%
PGAS	1,615	-1.22%	8	PGAS		42.92%		PGAS	1,615	52%	1,060	1,665	-3%
ADRO	3,260	-0.31%	4	ADRO		36.97%		ADRO	3,260	41%	2,320	3,370	-3%
SIDO	705	0.00%	19	SIDO		34.29%		SIDO	705	47%	478	780	-10%
BMRI	7,250	0.69%	12	BMRI		19.83%		BMRI	7,250	31%	5,525	7,500	-3%
ISAT	10,950	-2.23%	17	ISAT		16.80%		ISAT	10,950	27%	8,650	12,250	-11%
EXCL	2,290	-1.29%	18	EXCL		14.50%		EXCL	2,290	21%	1,885	2,650	-14%
MEDC	1,285	-1.91%	5	MEDC		11.26%		MEDC	1,285	31%	980	1,705	-25%
UNTR	25,150	-0.10%	5	UNTR		11.16%		UNTR	25,150	20%	20,925	28,775	-13%
PTBA	2,710	-0.37%	6	PTBA		11.07%		PTBA	2,710	18%	2,300	3,160	-14%
SRTG	1,820	3.70%	15	SRTG		10.98%		SRTG	1,820	49%	1,225	1,990	-9%
BBCA	10,425	0.00%	25	BBCA		10.90%		BBCA	10,425	21%	8,600	10,500	-1%
ICBP	11,450	0.22%	28	ICBP		8.27%		ICBP	11,450	19%	9,600	11,825	-3%
BBTN	1,350	-1.10%	5	BBTN		8.00%		BBTN	1,350	15%	1,175	1,610	-16%
KLBF	1,730	1.76%	26	KLBF		7.45%		KLBF	1,730	26%	1,375	1,875	-8%
ITMG	26,675	1.04%	6	ITMG		4.00%		ITMG	26,675	13%	23,575	31,425	-15%
INDF	6,625	1.53%	9	INDF		2.71%		INDF	6,625	13%	5,850	7,200	-8%
PGEO	1,200	-0.41%	19	PGEO		2.56%		PGEO	1,200	24%	970	1,680	-29%
AKRA	1,500	-0.66%	11	AKRA		1.69%		AKRA	1,500	17%	1,280	1,865	-20%
INKP	8,450	-0.29%	7	INKP		1.50%		INKP	8,450	11%	7,600	11,850	-29%
BBNI	5,450	-0.46%	10	BBNI		1.40%		BBNI	5,450	28%	4,260	6,250	-13%
ACES	730	-0.68%	15	ACES		1.39%		ACES	730	10%	665	995	-27%
HRUM	1,345	0.00%	30	HRUM		0.75%		HRUM	1,345	28%	1,050	1,945	-31%
CPIN	5,050	-0.98%	31	CPIN		0.50%		CPIN	5,050	15%	4,410	5,800	-13%
ARTO	2,900	-2.03%	495	ARTO		0.00%		ARTO	2,900	90%	1,530	3,860	-25%
AMRT	2,910	1.39%	34	AMRT		-0.68%		AMRT	2,910	17%	2,490	3,020	-4%
MBMA	550	-2.65%	186	MBMA		-1.79%		MBMA	550	16%	476	940	-41%
MTEL	670	2.29%	27	MTEL		-4.96%		MTEL	670	22%	550	770	-13%
ASII	5,075	-0.98%	6	ASII		-10.18%		ASII	5,075	18%	4,290	6,650	-24%
BBRI	5,100	3.03%	13	BBRI		-10.92%		BBRI	5,100	25%	4,090	6,450	-21%
INCO	3,830	-0.78%	18	INCO		-11.14%		INCO	3,830	8%	3,554	6,030	-36%
MDKA	2,350	0.43%	#N/A	MDKA		-12.96%		MDKA	2,350	14%	2,060	3,490	-33%
ANTM	1,470	-0.34%	13	ANTM		-13.78%		ANTM	1,470	25%	1,175	2,020	-27%
MAPI	1,520	0.00%	14	MAPI		-15.08%		MAPI	1,520	23%	1,240	2,050	-26%
BRPT	1,100	-2.22%	228	BRPT		-17.29%		BRPT	1,100	27%	869	1,947	-43%
TOWR	815	0.62%	12	TOWR		-17.68%		TOWR	815	23%	660	1,075	-24%
GGRM	16,300	-1.81%	11	GGRM		-19.80%		GGRM	16,300	13%	14,475	27,125	-40%
INTP	7,175	-1.37%	15	INTP		-23.67%		INTP	7,175	14%	6,275	11,375	-37%
TLKM	2,970	-0.34%	12	TLKM		-24.81%		TLKM	2,970	10%	2,700	4,240	-30%
UNVR	2,360	-0.42%	20	UNVR		-33.14%		UNVR	2,360	1%	2,330	4,100	-42%
SMGR	4,070	-2.16%	15	SMGR		-36.41%		SMGR	4,070	19%	3,410	7,100	-43%
GOTO	53	0.00%	#N/A	GOTO		-38.37%		GOTO	53	6%	50	116	-54%
BUKA	122	-0.81%	#N/A	BUKA		-43.52%		BUKA	122	14%	107	268	-54%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

PER : PER saat ini dibawah 10 kali

YTD (%) : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar

52W Low : Harga terendah selama 52 Minggu terakhir

52W High : Harga tertinggi selama 52 Minggu terakhir

LQ45 adalah Indeks yang mengukur kinerja harga dari

besar serta didukung oleh fundamental perusahaan yang baik.

MSCI PRICE PERFORMANCE



Thursday, August 22, 2024

CODE	PRICE	Daily (%)	PER	PRICE	52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
1 TPIA	9,450	-1.56%	#N/A	TPIA	9,450	80.00%	TPIA	9,450	374%	1,995	11,225	-16%
2 AMMN	10,375	-0.72%	81	AMMN	10,375	58.40%	AMMN	10,375	211%	3,340	15,000	-31%
3 ADRO	3,260	-0.31%	4	ADRO	3,260	36.97%	ADRO	3,260	41%	2,320	3,370	-3%
4 BMRI	7,250	0.69%	12	BMRI	7,250	19.83%	BMRI	7,250	31%	5,525	7,500	-3%
5 UNTR	25,150	-0.10%	5	UNTR	25,150	11.16%	UNTR	25,150	20%	20,925	28,775	-13%
6 BBKA	10,425	0.00%	25	BBKA	10,425	10.90%	BBKA	10,425	21%	8,600	10,500	-1%
7 ICBP	11,450	0.22%	28	ICBP	11,450	8.27%	ICBP	11,450	19%	9,600	11,825	-3%
8 KLBF	1,730	1.76%	26	KLBF	1,730	7.45%	KLBF	1,730	26%	1,375	1,875	-8%
9 INDF	6,625	1.53%	9	INDF	6,625	2.71%	INDF	6,625	13%	5,850	7,200	-8%
10 INKP	8,450	-0.29%	7	INKP	8,450	1.50%	INKP	8,450	11%	7,600	11,850	-29%
11 BBNI	5,450	-0.46%	10	BBNI	5,450	1.40%	BBNI	5,450	28%	4,260	6,250	-13%
12 CPIN	5,050	-0.98%	31	CPIN	5,050	0.50%	CPIN	5,050	15%	4,410	5,800	-13%
13 AMRT	2,910	1.39%	34	AMRT	2,910	-0.68%	AMRT	2,910	17%	2,490	3,020	-4%
14 ASII	5,075	-0.98%	6	ASII	5,075	-10.18%	ASII	5,075	18%	4,290	6,650	-24%
15 BBRI	5,100	3.03%	13	BBRI	5,100	-10.92%	BBRI	5,100	25%	4,090	6,450	-21%
16 MDKA	2,350	0.43%	#N/A	MDKA	2,350	-12.96%	MDKA	2,350	14%	2,060	3,490	-33%
17 ANTM	1,470	-0.34%	13	ANTM	1,470	-13.78%	ANTM	1,470	25%	1,175	2,020	-27%
18 BRPT	1,100	-2.22%	228	BRPT	1,100	-17.29%	BRPT	1,100	27%	869	1,947	-43%
19 TLKM	2,970	-0.34%	12	TLKM	2,970	-24.81%	TLKM	2,970	10%	2,700	4,240	-30%
20 UNVR	2,360	-0.42%	20	UNVR	2,360	-33.14%	UNVR	2,360	1%	2,330	4,100	-42%
21 GOTO	53	0.00%	#N/A	GOTO	53	-38.37%	GOTO	53	6%	50	116	-54%

Sector Weights for Monday, June 3, 2024

Sector N Weight%	Weight%
Financials	57.94
Materials	12.77
Consumer Staples	8.48
Communication Services	7.6
Industrials	4.59
Energy	3.85
Consumer Discretionary	3.1
Health Care	1.66

INDONESIA

- MSCI Global Standard Indexes List
 Additions -
 Deletions ANTM

Industry Group Weights for Monday, June 3, 2024

Industry Group Name	Weight%
Banks	57.94
Materials	12.77
Telecommunication Services	7.6
Food Beverage & Tobacco	4.6
Capital Goods	4.59
Energy	3.85
Consumer Discretionary Distribution & Retail	3.1
Consumer Staples Distribution & Retail	2.62
Pharmaceuticals, Biotechnology & Life Sciences	1.66
Household & Personal Products	1.26

NEXT

November 2024 Index Review
 o Announcement date: 7 November 2024
 o Effective date: 27 November 2024

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- PER** : PER saat ini dibawah 10 kali
- YTD (%)** : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low** : Harga terendah selama 52 Minggu terakhir
- 52W High** : Harga tertinggi selama 52 Minggu terakhir

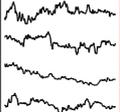
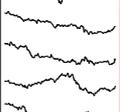
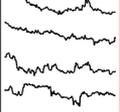
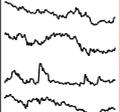
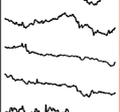
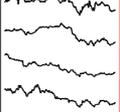
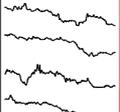
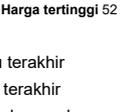
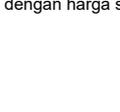
IDX80 PERFORMANCE



Thursday, August 22, 2024

260

CODE	PRICE	Daily (%)	PER	52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
AMMN	10,375	-0.72%	81		58.40%	AMMN	10,375	211%	3,340	15,000	-31%
BRIS	2,680	1.52%	21		54.02%	BRIS	2,680	85%	1,450	2,960	-9%
ESSA	795	-0.62%	17		50.00%	ESSA	795	62%	490	920	-14%
PGAS	1,615	-1.22%	8		42.92%	PGAS	1,615	52%	1,060	1,665	-3%
ADRO	3,260	-0.31%	4		36.97%	ADRO	3,260	41%	2,320	3,370	-3%
SIDO	705	0.00%	19		34.29%	SIDO	705	47%	478	780	-10%
JPFA	1,570	-1.26%	8		33.05%	JPFA	1,570	49%	1,055	1,750	-10%
PNLF	350	-1.13%	9		32.58%	PNLF	350	45%	242	410	-15%
ELSA	484	-1.22%	5		24.74%	ELSA	484	31%	370	545	-11%
PANI	5,900	8.26%	407		20.41%	PANI	5,900	161%	2,260	6,150	-4%
BMRI	7,250	0.69%	12		19.83%	BMRI	7,250	31%	5,525	7,500	-3%
GJTL	1,240	-1.59%	3		19.81%	GJTL	1,240	97%	630	1,490	-17%
ISAT	10,950	-2.23%	17		16.80%	ISAT	10,950	27%	8,650	12,250	-11%
EXCL	2,290	-1.29%	18		14.50%	EXCL	2,290	21%	1,885	2,650	-14%
NISP	1,345	1.51%	7		13.98%	NISP	1,345	28%	1,050	1,445	-7%
CTRA	1,325	0.00%	12		13.25%	CTRA	1,325	36%	975	1,370	-3%
JSMR	5,450	0.00%	5		11.91%	JSMR	5,450	53%	3,560	5,700	-4%
BNGA	1,890	3.00%	7		11.50%	BNGA	1,890	17%	1,620	2,220	-15%
SMRA	640	-0.78%	11		11.30%	SMRA	640	33%	480	695	-8%
MEDC	1,285	-1.91%	5		11.26%	MEDC	1,285	31%	980	1,705	-25%
UNTR	25,150	-0.10%	5		11.16%	UNTR	25,150	20%	20,925	28,775	-13%
PTBA	2,710	-0.37%	6		11.07%	PTBA	2,710	18%	2,300	3,160	-14%
SRTG	1,820	3.70%	15		10.98%	SRTG	1,820	49%	1,225	1,990	-9%
BBCA	10,425	0.00%	25		10.90%	BBCA	10,425	21%	8,600	10,500	-1%
ICBP	11,450	0.22%	28		8.27%	ICBP	11,450	19%	9,600	11,825	-3%
BBTN	1,350	-1.10%	5		8.00%	BBTN	1,350	15%	1,175	1,610	-16%
BSDE	1,165	-1.27%	10		7.87%	BSDE	1,165	34%	870	1,195	-3%
KLBF	1,730	1.76%	26		7.45%	KLBF	1,730	26%	1,375	1,875	-8%
MIKA	3,030	0.66%	40		6.32%	MIKA	3,030	25%	2,430	3,200	-5%
MYOR	2,640	-0.38%	16		6.02%	MYOR	2,640	20%	2,200	2,850	-7%
MAPA	860	2.99%	19		4.88%	MAPA	860	26%	680	1,170	-26%
ITMG	26,675	1.04%	6		4.00%	ITMG	26,675	13%	23,575	31,425	-15%
INDY	1,490	0.34%	10		3.83%	INDY	1,490	29%	1,155	2,380	-37%
PWON	470	-1.67%	12		3.52%	PWON	470	28%	366	480	-2%
TKIM	7,500	0.00%	5		2.74%	TKIM	7,500	22%	6,125	10,375	-28%
INDF	6,625	1.53%	9		2.71%	INDF	6,625	13%	5,850	7,200	-8%
PGEO	1,200	-0.41%	19		2.56%	PGEO	1,200	24%	970	1,680	-29%
ERAA	436	0.46%	8		2.35%	ERAA	436	34%	326	510	-15%
AKRA	1,500	-0.66%	11		1.69%	AKRA	1,500	17%	1,280	1,865	-20%
INKP	8,450	-0.29%	7		1.50%	INKP	8,450	11%	7,600	11,850	-29%
PTPP	434	0.46%	5		1.40%	PTPP	434	60%	272	835	-48%
BBNI	5,450	-0.46%	10		1.40%	BBNI	5,450	28%	4,260	6,250	-13%
ACES	730	-0.68%	15		1.39%	ACES	730	10%	665	995	-27%
HRUM	1,345	0.00%	30		0.75%	HRUM	1,345	28%	1,050	1,945	-31%
CPIN	5,050	-0.98%	31		0.50%	CPIN	5,050	15%	4,410	5,800	-13%
ARTO	2,900	-2.03%	495		0.00%	ARTO	2,900	90%	1,530	3,860	-25%
AMRT	2,910	1.39%	34		-0.68%	AMRT	2,910	17%	2,490	3,020	-4%
MBMA	550	-2.65%	186		-1.79%	MBMA	550	16%	476	940	-41%
ENRG	216	2.86%	5		-1.82%	ENRG	216	36%	159	302	-28%
ASSA	765	-0.65%	18		-3.16%	ASSA	765	25%	610	1,150	-33%
MPMX	1,010	0.00%	8		-3.81%	MPMX	1,010	10%	915	1,095	-8%
AVIA	480	-0.83%	18		-4.00%	AVIA	480	14%	422	625	-23%
MTEL	670	2.29%	27		-4.96%	MTEL	670	22%	550	770	-13%
BRMS	161	1.26%	86		-5.29%	BRMS	161	27%	127	226	-29%

ADMR	1,280	-0.78%	7	ADMR		-5.88%	ADMR	1,280	21%	1,060	▼	1,600	-20%
TBIG	1,950	1.56%	28	TBIG		-6.70%	TBIG	1,950	22%	1,600	▼	2,200	-11%
AUTO	2,180	-1.80%	5	AUTO		-7.63%	AUTO	2,180	21%	1,795	▼	3,420	-36%
NCKL	920	-0.54%	10	NCKL		-8.00%	NCKL	920	21%	760	▼	1,205	-24%
ASII	5,075	-0.98%	6	ASII		-10.18%	ASII	5,075	18%	4,290	▼	6,650	-24%
MNCN	346	-4.42%	4	MNCN		-10.36%	MNCN	346	22%	284	▼	565	-39%
BBRI	5,100	3.03%	13	BBRI		-10.92%	BBRI	5,100	25%	4,090	▼	6,450	-21%
INCO	3,830	-0.78%	18	INCO		-11.14%	INCO	3,830	8%	3,554	▼	6,030	-36%
BMTR	234	-2.50%	6	BMTR		-12.69%	BMTR	234	17%	200	▼	320	-27%
MDKA	2,350	0.43%	#N/A	MDKA		-12.96%	MDKA	2,350	14%	2,060	▼	3,490	-33%
HEAL	1,295	-0.38%	33	HEAL		-13.09%	HEAL	1,295	22%	1,060	▼	1,575	-18%
ANTM	1,470	-0.34%	13	ANTM		-13.78%	ANTM	1,470	25%	1,175	▼	2,020	-27%
MAPI	1,520	0.00%	14	MAPI		-15.08%	MAPI	1,520	23%	1,240	▼	2,050	-26%
BRPT	1,100	-2.22%	228	BRPT		-17.29%	BRPT	1,100	27%	869	▼	1,947	-43%
TOWR	815	0.62%	12	TOWR		-17.68%	TOWR	815	23%	660	▼	1,075	-24%
BFIN	990	0.00%	10	BFIN		-17.84%	BFIN	990	24%	800	▼	1,380	-28%
GGRM	16,300	-1.81%	11	GGRM		-19.80%	GGRM	16,300	13%	14,475	▼	27,125	-40%
INTP	7,175	-1.37%	15	INTP		-23.67%	INTP	7,175	14%	6,275	▼	11,375	-37%
SCMA	129	-0.77%	14	SCMA		-24.12%	SCMA	129	10%	117	▼	170	-24%
TLKM	2,970	-0.34%	12	TLKM		-24.81%	TLKM	2,970	10%	2,700	▼	4,240	-30%
BTPS	1,235	-1.20%	11	BTPS		-26.92%	BTPS	1,235	24%	1,000	▼	2,260	-45%
EMTK	410	-1.44%	55	EMTK		-30.51%	EMTK	410	17%	350	▼	670	-39%
UNVR	2,360	-0.42%	20	UNVR		-33.14%	UNVR	2,360	1%	2,330	▼	4,100	-42%
SMGR	4,070	-2.16%	15	SMGR		-36.41%	SMGR	4,070	19%	3,410	▼	7,100	-43%
GOTO	53	0.00%	#N/A	GOTO		-38.37%	GOTO	53	6%	50	▼	116	-54%
BUKA	122	-0.81%	#N/A	BUKA		-43.52%	BUKA	122	14%	107	▼	268	-54%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

%52W Low	:	% Kenaikan harga saat ini dibandingkan Harga terendah 52 Minggu terakhir
%52W High	:	% Penurunan harga saat ini dibandingkan Harga tertinggi 52 Minggu terakhir
52W Low	:	Harga terendah selama 52 Minggu terakhir
52W High	:	Harga tertinggi selama 52 Minggu terakhir
YTD (%)	:	Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
PER	:	PER saat ini dibawah 10 kali

80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar

IDX80 adalah Indeks yang mengukur kinerja harga dari

80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

LQ 45 Performance

Top Gainer

SRTG 1,820 (3.7%)
BBRI 5,100 (3%)
PTMP 77 (2.6%)
MTEL 670 (2.2%)
KLBK 1,730 (1.7%)

Top Volume

GOTO 53 (30.2 Mn Lot)
BBRI 5,100 (3.9 Mn Lot)
BUKA 122 (1.4 Mn Lot)
ANTM 1,470 (1.3 Mn Lot)
TLKM 2,970 (1.1 Mn Lot)

Top Frekuensi

BBRI 5,100 (53k x)
ANTM 1,470 (21k x)
ASII 5,075 (19k x)
TLKM 2,970 (18k x)
BBKA 10,425 (15k x)

Top Loser

MBMA 550 (-2.6%)
BRPT 1,100 (-2.2%)
SMGR 4,070 (-2.1%)
ARTO 2,900 (-2%)
MEDC 1,285 (-1.9%)

Top Value

BBRI 5,100 (1975.1 IDR Bn)
BBKA 10,425 (888.6 IDR Bn)
BMRI 7,250 (642.6 IDR Bn)
BBNI 5,450 (507.2 IDR Bn)
ASII 5,075 (486 IDR Bn)

All Stock Performance

Top Gainer

BTEK 4 (33.3%)
MLPL 83 (31.7%)
MHKI 139 (27.5%)
POLU 825 (25%)
KAEF 765 (21.4%)

Top Volume

GOTO 53 (30.2 Mn Lot)
BUMI 94 (14 Mn Lot)
BABP 82 (13 Mn Lot)
MPPA 55 (8.2 Mn Lot)
MLPL 83 (7 Mn Lot)

Top Frekuensi

BBRI 5,100 (53k x)
BABP 82 (25k x)
MSKY 111 (24k x)
ANTM 1,470 (21k x)
MPPA 55 (21k x)

Top Loser

VISI 515 (-24.8%)
HADE 4 (-20%)
IOTF 106 (-19.6%)
NICK 545 (-18%)
NINE 6 (-14.2%)

Top Value

BBRI 5,100 (1975.1 IDR Bn)
BBKA 10,425 (888.6 IDR Bn)
BMRI 7,250 (642.6 IDR Bn)
BBNI 5,450 (507.2 IDR Bn)
ASII 5,075 (486 IDR Bn)

CORPORATE ACTION



Thursday, August 22, 2024

RUPS/T/LB

BLUE

Time : 13:00

Venue : Kapuk Business Park Gedung PT Berkah Prima Perkasa Tbk, Jl. Kapuk Kamal No 28 Blok AA

DOOH

Time : 10:00

Venue : Park 5 Hotel Lantai 8 Jl. Intan RSPP No. C-5, Cilandak Barat, Jakarta Selatan

DPUM

Time : 10:00

Venue : Hybrid, dikantor pusat PT Dua Putra Utama Makmur Tbk dan secara elektronik melalui aplikasi easy.KSEI

ECONOMIC CALENDAR



Tuesday August 13 2024		Actual	Previous	Consensus	Forecast
7:30 PM	US PPI MoM JUL	0.10%	0.20%	0.20%	0.10%
7:30 PM	US Core PPI MoM JUL	0.00%	0.3% @	0.20%	0.20%
Wednesday August 14 2024		Actual	Previous	Consensus	Forecast
3:30 AM	US API Crude Oil Stock Change AUG/09	-5.205M	0.18M	-2M	
7:30 PM	US Core Inflation Rate MoM JUL	0.20%	0.10%	0.20%	0.30%
7:30 PM	US Core Inflation Rate YoY JUL	3.20%	3.30%	3.20%	3.30%
7:30 PM	US Inflation Rate MoM JUL	0.2%	-0.10%	0.20%	0.20%
7:30 PM	US Inflation Rate YoY JUL	2.90%	3.00%	3.00%	3.00%
9:30 PM	US EIA Crude Oil Stocks Change AUG/09	1.357M	-3.728M	-2M	
Thursday August 15 2024		Actual	Previous	Consensus	Forecast
8:30 AM	CN House Price Index YoY JUL	-4.90%	-4.50%		-5.00%
9:00 AM	CN Industrial Production YoY JUL	5.10%	5.30%	5.20%	5.00%
9:00 AM	CN Retail Sales YoY JUL	2.70%	2.00%	2.60%	3.00%
9:00 AM	CN Unemployment Rate JUL	5.20%	5.00%	5.10%	5.10%
11:00 AM	ID Balance of Trade JUL	\$0.47B	\$2.39B	\$2.45B	
7:30 PM	US Retail Sales MoM JUL	1.00%	0.00%	0.30%	0.20%
7:30 PM	US Export Prices MoM JUL	0.70%	-0.50%	0.00%	-0.10%
7:30 PM	US Import Prices MoM JUL	0.10%	0.00%	-0.10%	0.10%
7:30 PM	US Initial Jobless Claims AUG/10	227K	233K	232K	239.0K

ECONOMIC CALENDAR



Monday August 19 2024				Actual	Previous	Consensus	Forecast
8:15 PM	US	Fed Waller Speech					
Tuesday August 20 2024				Actual	Previous	Consensus	Forecast
8:15 AM	CN	Loan Prime Rate 1Y		3.35%	3.35%	3.35%	3.35%
8:15 AM	CN	Loan Prime Rate 5Y AUG		3.85%	3.85%	3.85%	3.85%
Wednesday August 21 2024				Actual	Previous	Consensus	Forecast
8:30 AM	ID	Property Price Index YoY Q2		1.89%			1.70%
2:20 PM	ID	Loan Growth YoY JUL		12.36%			12.40%
2:30 PM	ID	Interest Rate Decision		6.25%	6.25%	6.25%	6.25%
2:30 PM	ID	Deposit Facility Rate AUG		5.50%	5.50%	5.50%	5.50%
2:30 PM	ID	Lending Facility Rate AUG		7%	7.00%	7.00%	7.00%
9:30 PM	US	EIA Crude Oil Stocks Change AUG/16		1.357M			
Thursday August 22 2024				Actual	Previous	Consensus	Forecast
1:00 AM	US	FOMC Minutes					
10:00 AM	ID	Current Account Q2		\$-2.2B			\$-0.9B
7:30 PM	US	Initial Jobless Claims AUG/17		227K	225K	240.0K	240.0K
8:45 PM	US	S&P Global Manufacturing PMI Flash AUG		49.6	49.4	49.5	49.5
8:45 PM	US	S&P Global Services PMI Flash AUG		55	54.2	54	54
9:00 PM	US	Existing Home Sales JUL		3.89M	3.89M	3.8M	3.8M
Friday August 23 2024				Actual	Previous	Consensus	Forecast
9:00 PM	US	Fed Chair Powell Speech					
9:00 PM	US	New Home Sales JUL		0.617M	0.63M	0.62M	0.62M

DISCLAIMER



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